MHHS PROGRAMME

Industry-led, Elexon facilitated

Cross Code Advisory Group #32
24 July 2024

Version 2.0

MHHS DEL2905

Agenda

#	Item	Objective	Type	Lead	Time	Page
1	**Welcome**			Chair	*10:00-10:05* *5 mins*	
2	**Minutes and Actions**	Approve minutes of previous meeting and review outstanding actions	Decision	Chair & Secretariat	*10:05-10:15* *10 mins*	3
3	**Programme Updates**	Updates from MHHS Programme governance groups and the wider Programme	Information	Programme (PMO)	*10:15-10:20* *5 mins*	5
4	**Horizon Scanning Log**	Updates from all Code Bodies and the Programme on changes which may impact MHHS Programme	Discussion	Programme & Code Bodies	*10:20-10:45* *25 mins*	7
5	**CDWG Escalations**	Standing agenda item: No items.	Decision	Programme (Chris Welby)	*10:45-10:45* *0 mins*	16
6	**M6 Reporting, CCAG Risks and Milestones**	M6 Programme status, risks and milestone updates	Information	Programme (Andrew Margan)	*10:45-10:55* *10 mins*	17
7	**M7 Delivery Update**	Provide an update on Ofgem M7 delivery	Information	Ofgem (Andy McFaul)	*10:55-11:05* *10 mins*	20
8	**BSC Guidance Notes Update**	Provide an update from Elexon on Guidance Notes and Simple Guides	Information	Elexon (Jacob Snowden)	*11:05-11:10* *5 mins*	23
9	**CDWG Update**	Standing agenda item: No items.	Information	Programme (Andrew Margan)	*11:10-11:10* *0 mins*	26
10	**Summary and Next Steps**	Summarise meeting actions and next steps	Information	Chair & Secretariat	*11:10-11:15* *5 mins*	27
11	**Appendices**	*Appendix 1 - Code POAP*				29

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Minutes and Actions

DECISION: Approve minutes of previous meeting and review outstanding actions

Chair & Secretariat

10 mins

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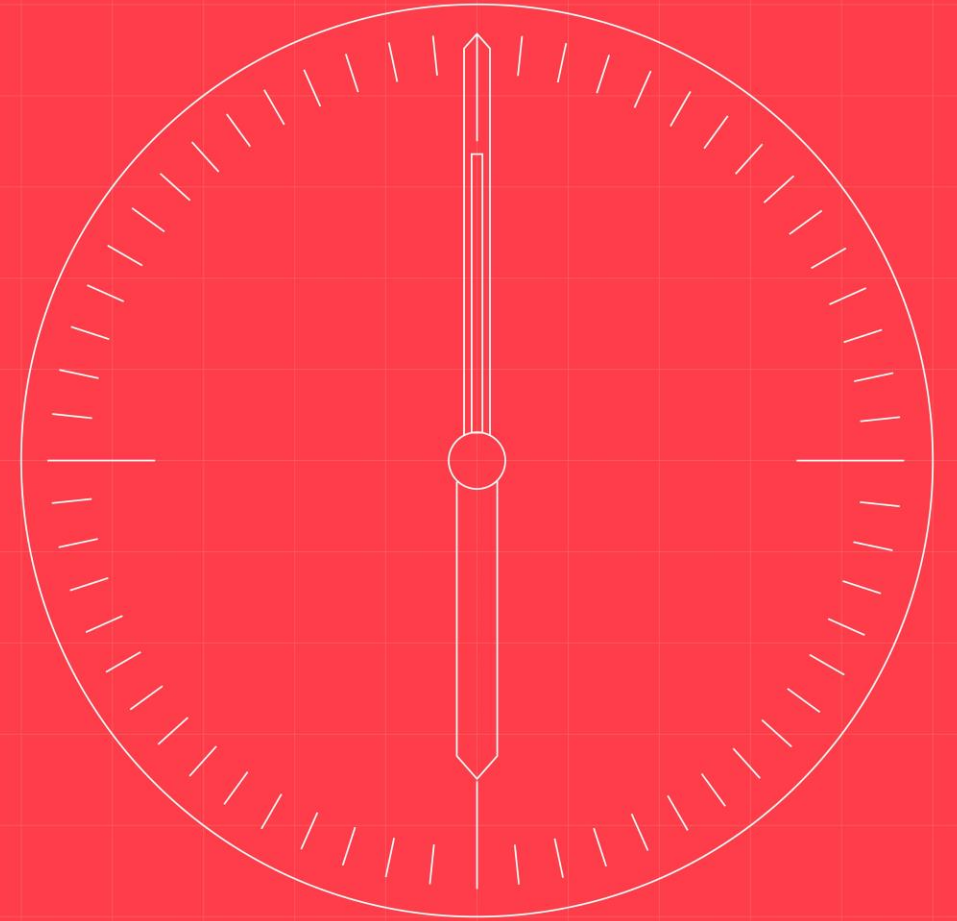
Minutes and Actions

- Approval of Headline Report from CCAG meeting held 26 June 2024

- Review of outstanding actions:

Ref	Date Raised	Action	Owner	Due Date	Update
CCAG31-01	26/06/2024	**Follow up through Elexon transition for the Service Management to be progressed and timings need to be communicated.**	**BSC (Lawrence Jones)**	24/07/24	UPDATE TO BE PROVIDED IN MEETING
CCAG31-02	26/06/2024	Communicate risk R920 CCAG escalation to Paul Pettit to provide assurance of Swagger DES138 alignment or the plan to amend misalignment.	**Programme (Paul Pettit)**	24/07/24	RECOMMENDED CLOSED: The Programme have spoken to Ofgem, the IPA and responded back to RecCo with the proposed way forward.
CCAG31-03	26/06/2024	**Cancel CDWG1&2 due to low volume of meeting content.**	**Programme (PMO)**	27/06/24	RECOMMENDED CLOSED: Action complete
n/a	26/06/2024	**DIP Governance - traceability output and update approach**	**Programme (Andrew Margan)**	24/07/24	RECOMMENDED CLOSED: Via DIP Manager – Chris Wood At CCAG, via the DIP Traceability Matrix, 5 known gaps where highlighted. (E2E0210, E2E0402, E2E1004, E2E1005, E2E1010). As per the traceability matrix, "DIP Manager to add to DIP Rules under DIP Rules Governance in Autumn 2024", these items are known and inconsistencies will be aligned to the MHHS Design via a new DIP Governance CP. To confirm, these are not new items, but existing Design Requirements, which will use a DIP CP to be consulted on to ensure MHHS Design and DIP Governance align..

Programme Updates

INFORMATION: Updates from MHHS Programme governance groups and the wider Programme

Programme (PMO)

5 mins

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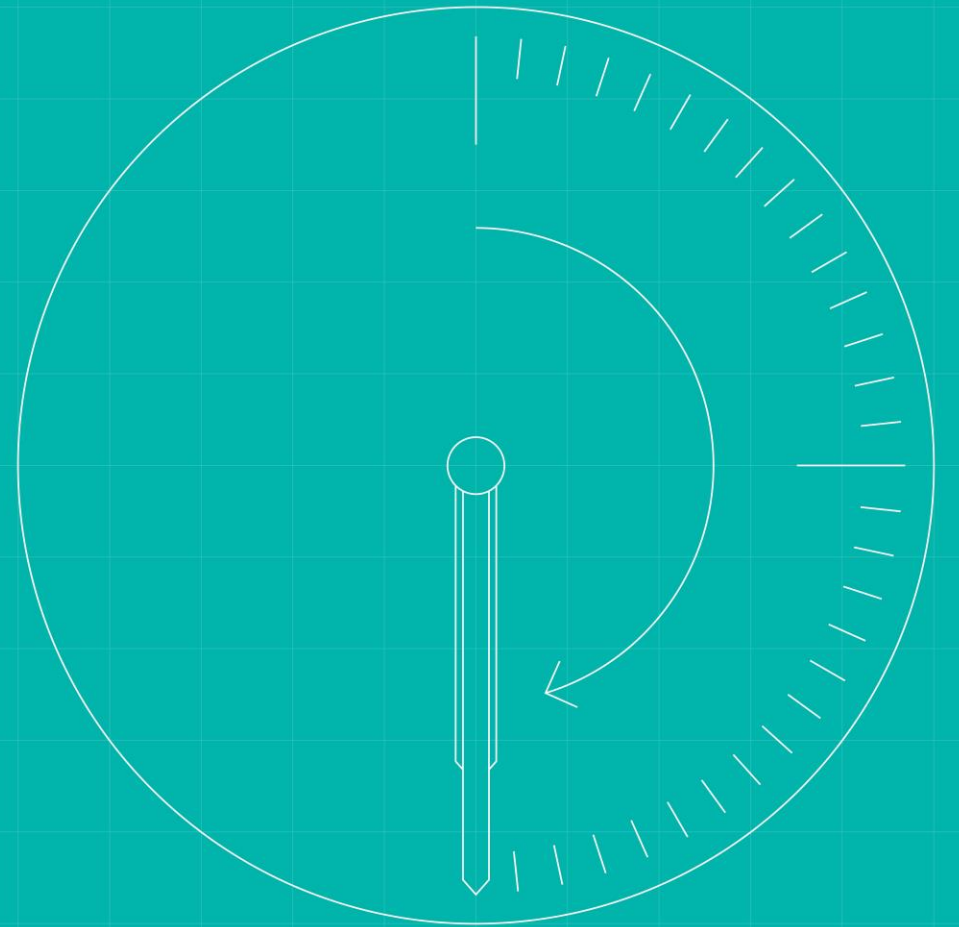
Governance group updates

Programme Steering Group (PSG)

PSG 03 July 2024

CR045: Decision made on rejection of CR045, to be handed over to Code
Bodies for implementation post M-10. PPs supportive of change but do not have ability to implement before M-10.

CR050 Update: Ofgem update on clarifications to the Change Management process for Change Board – published on Collaboration Base.

Programme Reporting: Progress report on Sprint 1 and reminder on the Minimum Viable Cohort (MVC) concept and expected operation.

Settlement Analysis: Helix is developing a modelling tool to utilise real world data for outturn calculations expected as result of Migration to MHHS rules.

IPA Plan on a Page: Update on IPA plans out to December 2025.

PSG papers available here.

Design Advisory Group (DAG)

DAG 10 July 2024

Meeting held by correspondence only owing to diminishing content.

Design Updates: IR 8.1 published on 12 June 2024. Published artefacts can be found on design area of CB.

CR045: Rejected at July PSG and to be handed over to Code Bodies for Implementation post-M10.

CR050: Ofgem supported SRO's decision to approve CR050, with a recommendation that decision rationales be more clearly denoted within the decisions tables in Headline Reports. Updates to documentation can be found on CB.

DAG papers available here.

Cross Code Advisory Group (CCAG)

CCAG 26 June 2024

In the meeting, the CCAG provided updates on:

Horizon Scanning Log: Updates from all Code Bodies and the Programme on changes which may impact MHHS Programme

M6 Reporting: M6 Programme status, risks and milestone updates.

M7 Delivery: Provide an update on Ofgem M7 delivery.

BSC Subsidiary Code Documents: Update from Elexon on updating Code subsidiary documents

And, decided to cancel both July CDWG meetings due to low volume of meeting content.

CCAG papers available here.

System Integration Testing Advisory Group (SITAG)*

SITAG 19 June 2024

Environments Approach & Plan v3.0: SRO approved the latest iteration of the document, which incorporates new sections for Settlement Testing, Non-Functional Testing, Non-SIT Supplier & Agent Qualification Testing, and Sandbox.

SIT Non-Functional (NFT) Test Scenarios & Test Cases (Theme 1): Programme advised Theme 1 was issued to consultation and all responses actioned. A decision on approval would be deferred until after the approval of the NFT Test Approach & Plan.

SIT Migration: Latest updates on commencement.

SITAG papers available here.

Qualification Advisory Group (QAG)*

QAG 20 June 2024

Supplier Requests for Specific Exemptions from MHHS Qualification: The SRO approved the decision to endorse the Balancing & Settlement Code (BSC) Modification: 2037-B 'Exemption from MHHS Requirements for Smart Market Segment Supplier Qualification'.

Programme Milestones related to QAG: The SRO approved the proposed updated milestone delivery dates in the MHHS Outline Plan.

Environments Approach & Plan: The SRO approved the Environment Approach & Plan v3.0.

Programme Milestones related to QAG: The SRO approved Milestone changes relating to QAG.

QAG papers available here

Migration & Cutover Advisory Group (MCAG)*

MCAG 04 June 2024

M10/M11 Cutover Plan: The Chair, acting with delegated authority of the SRO, approved the M10/M11 cutover plan v0.4 for publication can we also state this will be uplifted to V1.0

Programme Milestones: The Chair, acting with delegated authority of the SRO, approved the Data Cleanse Plan v2.1 for publication

Programme Risks: The Chair, acting with delegated authority of the SRO, approved the date change for milestone T3-MI-0032 and T3-MI-0500

MCAG papers available here.

*SITAG, MCAG, QAG replaced the Testing and Migration Advisory Group (TMAG) in Q1 2024.

Wider Programme Updates

Participant Checklist:
There are a few updates this week, so this week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

1. REMINDER: Test Population Activity: Population of ESME ID – the deadline is **tomorrow, Thursday 18 July 2024**
2. REMINDER: MHHS Migration Framework Second Consultation Assurance Review - the deadline is **tomorrow, Thursday 18 July 2024**
3. REMINDER: Migration Contact Nominations Request – the deadline is **Friday 19 July 2024**
4. REMINDER: Qualification Assessment Document (QAD) Consultation – the deadline is **Friday 19 July 2024**
5. REMINDER: Self-Qualification Assessment Document (SQAD) - the deadline is **Friday 19 July 2024**
6. REMINDER: Qualification Approach & Plan (QA&P) & Annex 1&2 Consultation – the deadline is **Friday 19 July 2024**
7. REMINDER: Non-Systems Integration Testing (SIT) Licensed Distribution System Operator (LDSO) Test Data Approach & Plan Consultation - the deadline is **Friday 19 July 2024**
8. REMINDER: Non-SIT LDSO Operational Test Scenarios & Test Cases Consultation – the deadline is **Friday 19 July 2024**
9. REMINDER: Programme Participant Information Request (PPIR) in relation to 'Validation of Service Provider Change of Supplier (CoS) Appointment' prior to formal Change Request – the deadline is **Monday 22 July 2024**
10. NEW! Change Request CR052 issued for Impact Assessment – the deadline is **Thursday 25 July 2024**
11. NEW! Change Request CR053 issued for Impact Assessment – the deadline is **Friday 26 July 2024**
12. NEW! Non-SIT LDSO Qualification Testing Readiness Report Template – the deadline is **Friday 26 July 2024**
13. We've updated the Participant Checklist!

You can view the **Participant Checklist** on the respective **Planning pages** of the Collaboration Base and the MHHS website. In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab. We've also updated the Participant Checklist document to include more information - for more details on this, **please see item #13 in the Participant Checklist section below**.

We've created the **Interim Release and Swagger version alignment document** for SIT participants. You can view this document on the respective **SIT pages** of the Collaboration Base and MHHS website.

Upcoming Governance Meetings:
- **Thursday 18 July 2024:** Qualification Advisory Group (QAG)
- **Thursday 18 July 2024:** Migration Working Group (MWG) & Migration Framework Assurance Meeting
- **Wednesday 24 July 2024:** Cross-Code Advisory Group (CCAG)
- **Thursday 25 July 2024:** Migration & Cutover Advisory Group (MCAG)
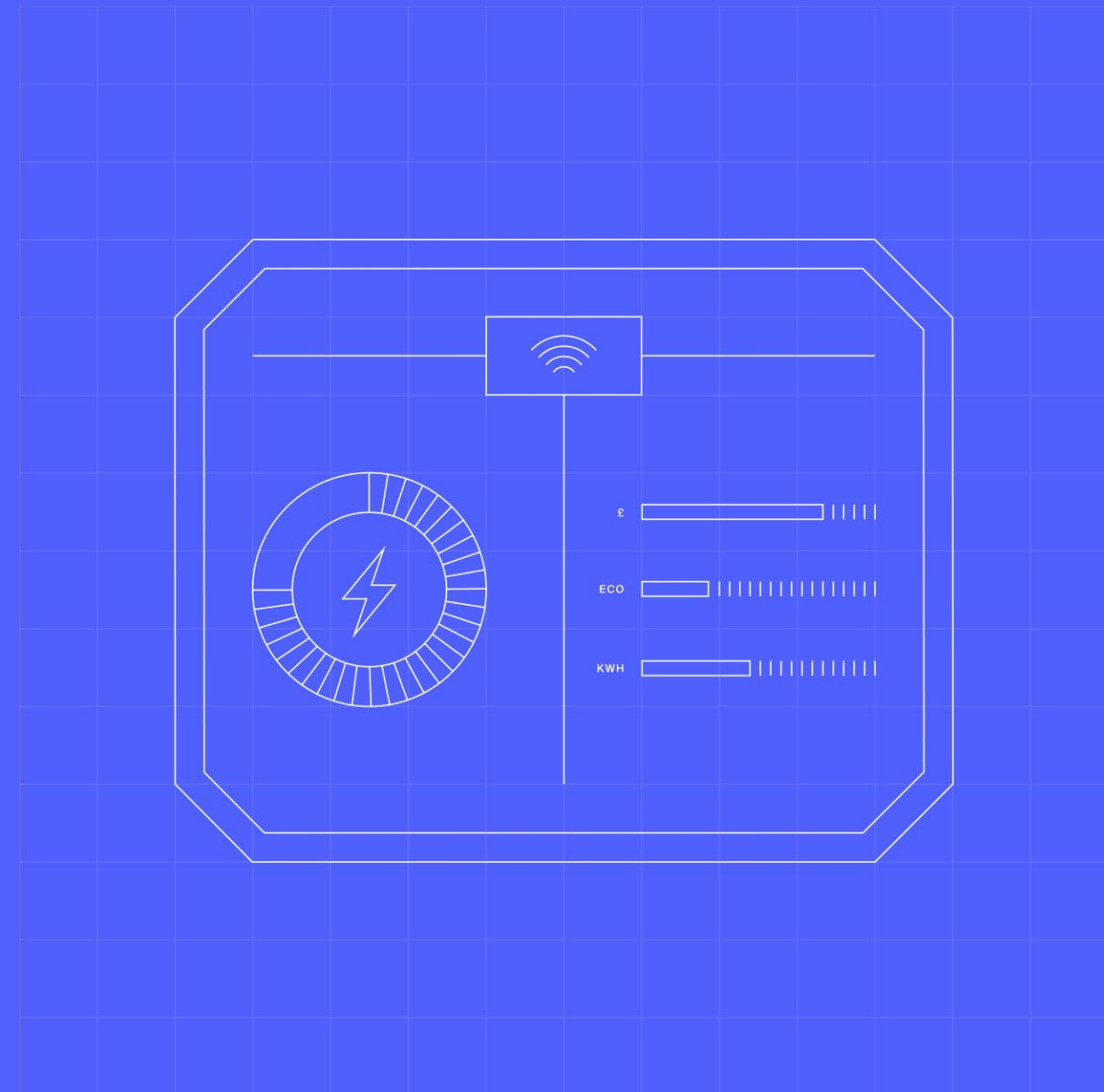
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Horizon Scanning Log

DISCUSSION: Updates from all Code Bodies and the Programme on changes which may impact MHHS Programme

Programme & Code Bodies

25 mins

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Change Title	P476 - Exemption from MHHS Requirements for Smart Market Segment Supplier Qualification						
Change Summary:	This Modification seeks to allow the Performance Assurance Board to have the authority to exempt Suppliers from Smart Segment Qualification obligations. This would allow an Advanced Supplier who do not have the system, processes or controls in place to meet these obligations without a specific cost associated to Design, Test and Build. The change to Section J will establish eligibility criteria detailing the conditions that parties must meet to qualify for these exemptions. Additionally, the Qualification Assessment Document (QAD) would be amended to outline the processes and controls that suppliers must implement to ensure they do not acquire any Meter Points outside of the Advanced Market Segment. Any affected Supplier and Agent Testing documentation would also be updated accordingly						
Stakeholder positions:	Support from PAB and QAG						
Date raised	11 July 2024	Status	Consultation	Decision date	By 2 Nov 24	MHHS Impact	Mod required to de-risk MHHS Supplier qualification

Change Title	CP1597 'BSCP513 Text Change – Bulk Change of Agent'
Change Summary:	This CP proposes to remove references to Non Half Hourly Agent roles, and the reference of excluding SVA NHH MOA appointments from BSCP513 to align with Retail Energy Code. Recently, some unclear guidance was reported in BSC Procedure document BSCP513 relating to Bulk Change of NHH Supplier Agent which conflicts with information in the Retail Energy Code (REC). This created confusion as to how Suppliers should progress Bulk Changes of Supplier Volume Allocation (SVA) Non-Half Hourly (NHH) Meter Operator Agent (MOA). This CP proposes to remove references to NHH Agent roles, and the reference of excluding SVA NHH MOA appointments from BSCP513 to align with REC.
Stakeholder positions:	Support from PAB and QAG

Date raised	2 July 2024	Status	Consultation	Decision date	3 Sep 24	MHHS Impact	No impact – but of interest

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Change Title	R0144 - Allowing different Metering Equipment Managers (MEMs) to be appointed to Import and Export Metering Points					
Change Summary:	This is a cross-code change, where BSC P459 is the lead code, relating to management of Import and Export MEMs. **Update 17/07 – The Code Manager, as the Proposer, has withdrawn this change as BSC P459 is not currently progressing. If/when BSC P459 progresses again, a REC change can be raised. The adoption window closes on 26/07.**					
Stakeholder positions:	n/a					
Date raised	17/08/2023	Status	Withdrawn	Decision date	n/a	MHHS Impact	Of interest

Change Title	R0181 - Schedule 14 - Metering Operations Footnote Review					
Change Summary:	This change looks to review the footnotes in Schedule 14 – Metering Operations and make updates so the footnotes are correct and referenced in the right places within process tables and are easier to follow. **Update 17/07 – The Final Change Report has been published and a decision is expected from the Metering Expert Panel by 19/07. If approved, the amendments to Schedule 14 will be included in the MHHS Code Drafting documents submitted for baselining at M6.**					
Stakeholder positions:	Supportive					
Date raised:	06/06/24	Status:	Decision pending	Decision date:	19/07/2024	MHHS Impact	Interest

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19 July 2024 –

- R0167 - Change Process Improvements following Code Manager review

Further detail on releases can be found on the Release pages of the REC portal, REC Releases - REC Portal

Market Wide Half Hourly Settlement (MHHS)

CMP430/431 Update

CUSC Update – CCAG July 24

Neil Dewar

ESO

CMP430 Update

Legal Text Update

- Final Legal Text agreed by Workgroup on Friday 5th July for introduction of text to CUSC to support the implementation of the MHHS Programme

- Minor amendments to clauses contained in 14.17.40

- Full review of Section 14 undertaken by Workgroup and also ESO in conjunction with ESO Revenue and ESO Legal:

    - No further legal text changes to be made within the scope of CMP430

    - Clauses identified that could be changed at the end of the MHHS Migration period or superseded by Modification proposals driven by TNUoS TF

    - Workgroup agreed this was the best solution.

Workgroup Vote

- Workgroup vote held on 11th July, where Workgroup voted unanimously that Original (CMP430) is better than Baseline (Current version of CUSC)

Next Steps

- Workgroup Report to be issued to CUSC Panel on 18th August – will also be posted on [CUSC Website](#) (Go to Workgroup Report section)

- CUSC Panel on 26th August to present Mod and confirm Terms of Reference have been met and CMP430 can go to Code Administration Consultation (CAC)

- Code Administrator Consultation due between 31st July and 8th August

- Final Modification Report to be submitted to Ofgem on 23rd August, ahead of deadline of 31st August

Important Milestone and relevance for industry

- Important to stress to industry that we as a Workgroup have not eliminated the risk of double charging of MPANs during the Transition phase of the MHHS Programme completely

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ESO

CMP431 Update

Legal Text Update

- As part of a full Non-Charging CUSC review, it was determined that:

- No amendments were required to Section 3 as a result of the legal text being introduced in CMP430

- Only 1 possible term "BSCCo" could be introduced to Section 11, but Workgroup felt this was already defined in the legal text of CMP430 and question appropriateness of including as part of CMP431.

- Workgroup recommended Withdrawal of CMP431 based on above

- The Proposers withdrew their interest in CMP431 on 11th August and industry notified.

Next Steps

- With industry up to 5pm on 18th July for an industry party to adopt CMP431

- If no part adopts, CMP431 will be formally withdrawn at CUSC Panel on 26th July

Timeline for CMP430 – Updated after Workgroup 11 (24 May 2024) Agreed by Authority
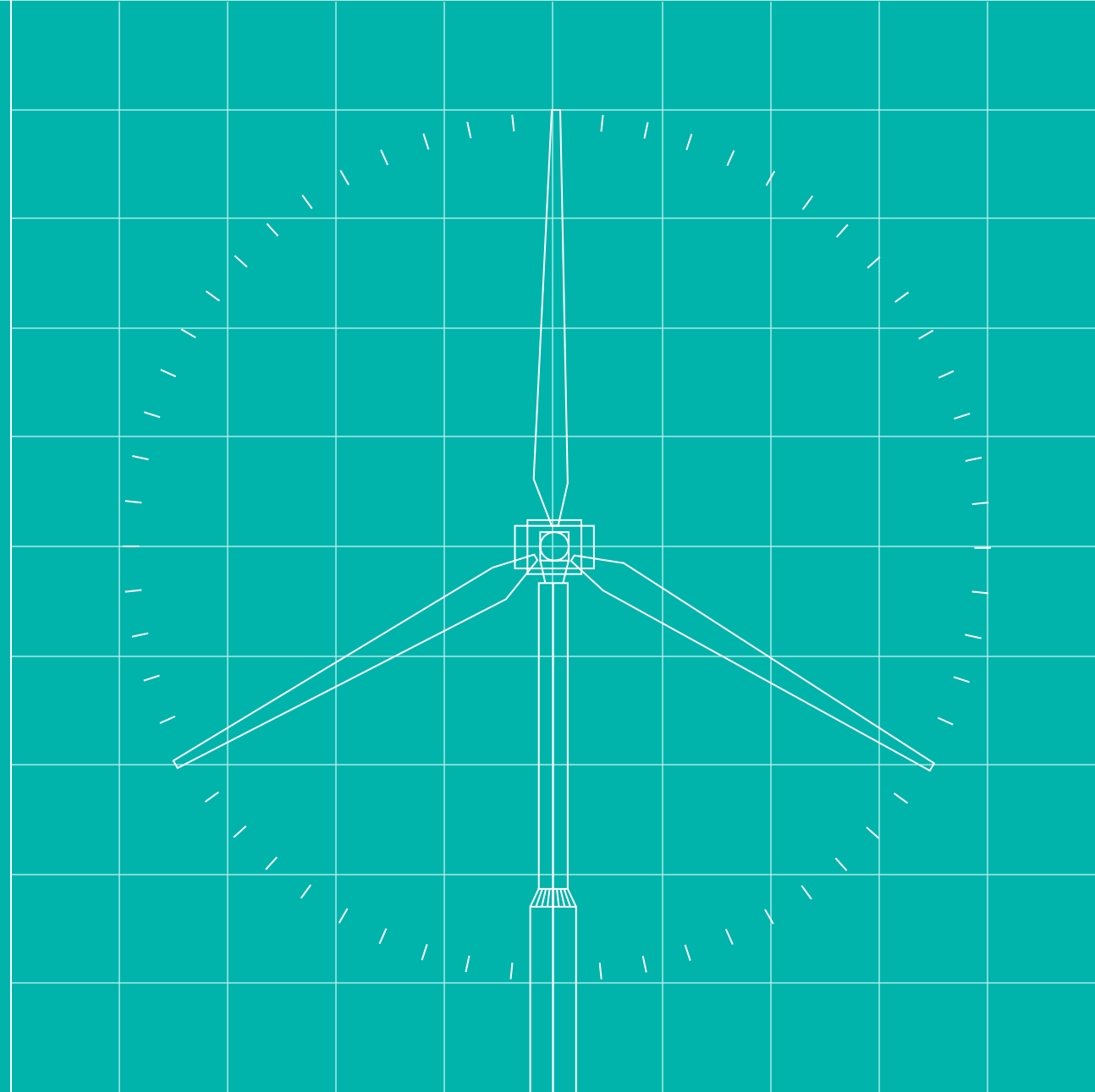
Milestone	Date	Milestone	Date
Modification presented to Panel	23 February 2024	Code Administrator Consultation (6 Business Days)	31 July 2024 to 08 August 2024
Workgroup Nominations (4 Working Days)	23 February 2024 to 29 February 2024	Draft Final Modification Report (DFMR) issued to Panel (4 working days)	16 August 2024
Ofgem grant Urgency	29 February 2024 (5pm)	Panel undertake DFMR recommendation vote	23 August 2024
Workgroup 1 to 7 (assuming Ofgem have granted Urgency)	06 March 2024 11 March 2024 13 March 2024 Cancelled 19 March 2024 28 March 2024 05 April 2024 15 April 2024	Final Modification Report issued to Panel to check votes recorded correctly	23 August 2024
Workgroup Consultation (5 working days)	17 April 2024 – 24 April 2024	Final Modification Report issued to Ofgem	23 August 2024
Workgroup 8 to 14 - Assess Workgroup Consultation Responses and Workgroup Vote	29 April 2024 03 May 2024 – Cancelled 08 May 2024 13 May 2024 – Cancelled 20 May 2024 24 May 2024 06 June 2024 – Cancelled 13 June 2024 21 June 2024 05 July 2024 11 July 2024 16 July 2024	Ofgem decision	30 September 2024
Workgroup Report issued to CUSC dot box Workgroup Report presented to Panel (Panel agree Workgroup report has met its Terms of Reference)	18 July 2024 26 July 2024	Implementation Date	01 April 2025

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CDWG Escalations

INFORMATION: No Items

Chair, (Chris Welby)

0 mins

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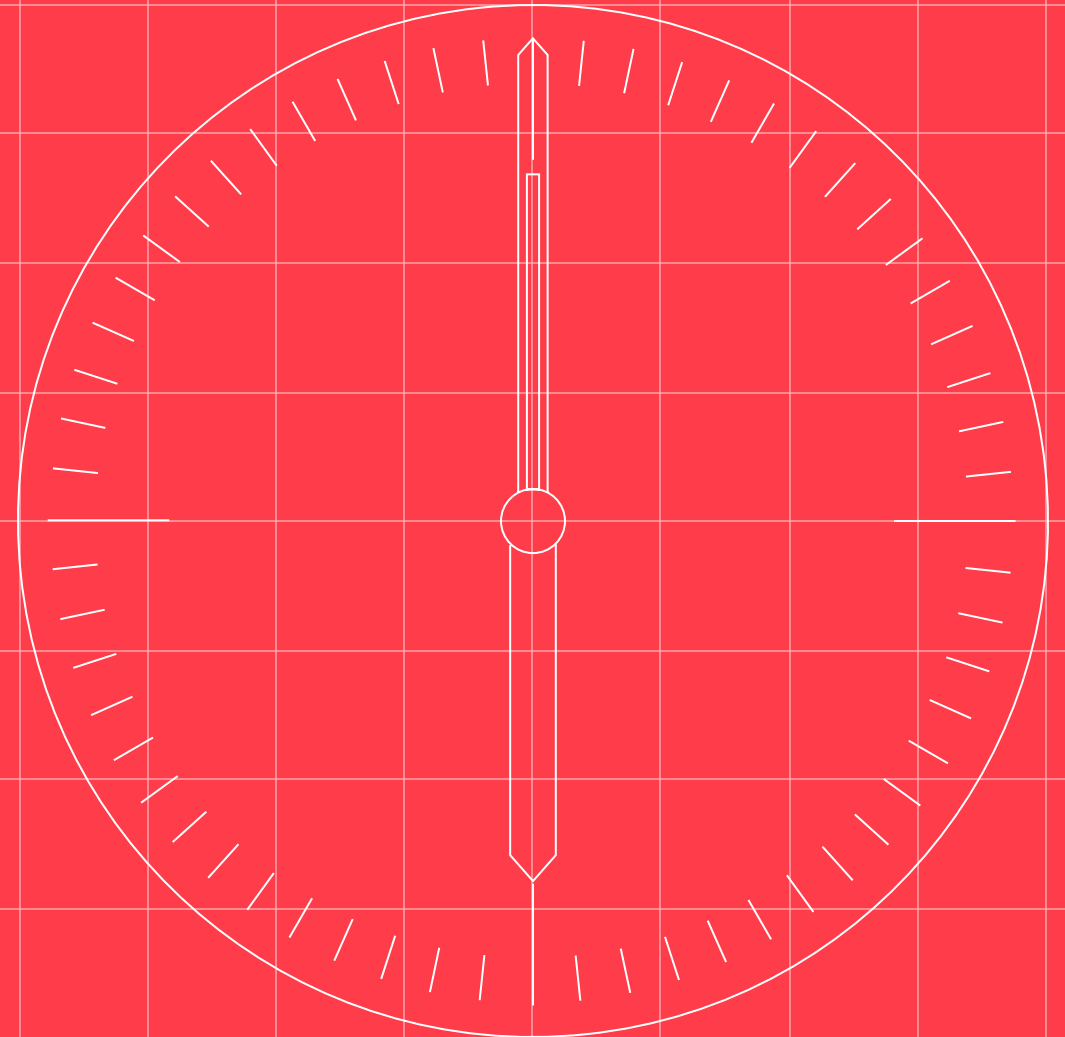Industry led, Elexon facilitated

M6 Reporting, CCAG Risks and Milestones

INFORMATION / DECISION:
• M6 Programme status, risks and milestone updates

Programme (Andrew Margan)

10 mins

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MHHS Programme – M6 Code Workstream Summary
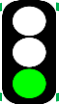
Overall Status

- The Code Drafting Workstream is on track for M6 delivery in August 2024 and the consistency check activity is on track to make any final updates
- M7 Ofgem PCR to amend milestone date and milestone description raised
- M8 is on track

July Summary

- Publish consistency check artefacts sent for 24 June Consistency Check consultation
- Consultation comments are being actioned

August Deliverables

- Complete Code Artefacts for Finalisation stage and approval
- Support M7 delivery activities
- Support M8 BSC/REC implementation activities

Mstn Ref	Drafting Milestones	Baseline date	Forecast date	Status
T2-RE-0100	Data Services approved at CCAG	24/05/23	24/05/23	Complete
T2-RE-0150	Metering Services approved at CCAG	24/05/23	24/05/23	Complete
T2-RE-0250	Registration approved at CCAG	23/08/23	23/08/23	Complete
T2-RE-0200	BSC Central Services approved at CCAG	27/09/23	27/09/23	Complete
T3-RE-0300	Governance, Migration and Qualification approved at CCAG	22/11//23	22/11/23	Complete
T3-RE-0350	Transition Text and Interfaces approved at CCAG	24/01/24	24/01/24	Complete
T3-RE-0500	Topic Area Mop Up approved at CCAG	22/05/24	22/05/24	Complete
T3-RE-0500	Consequential Change approved at CCAG	22/05/24	22/05/24	Complete
T3-RE-0550	Finalise and consistency check approved at CCAG	23/08/24	23/08/24	Green
T3-RE-0550	Code changes baselined (M6)	23/08/24	23/08/24	Green
T2-RE-0600	Smart Meters Act powers enabled (M7)	11/11/24	11/12/24	Amber
T2-RE-0650	Code changes delivered (M8)	07/03/25	07/03/25	Green

Top Programme Risks related to CCAG

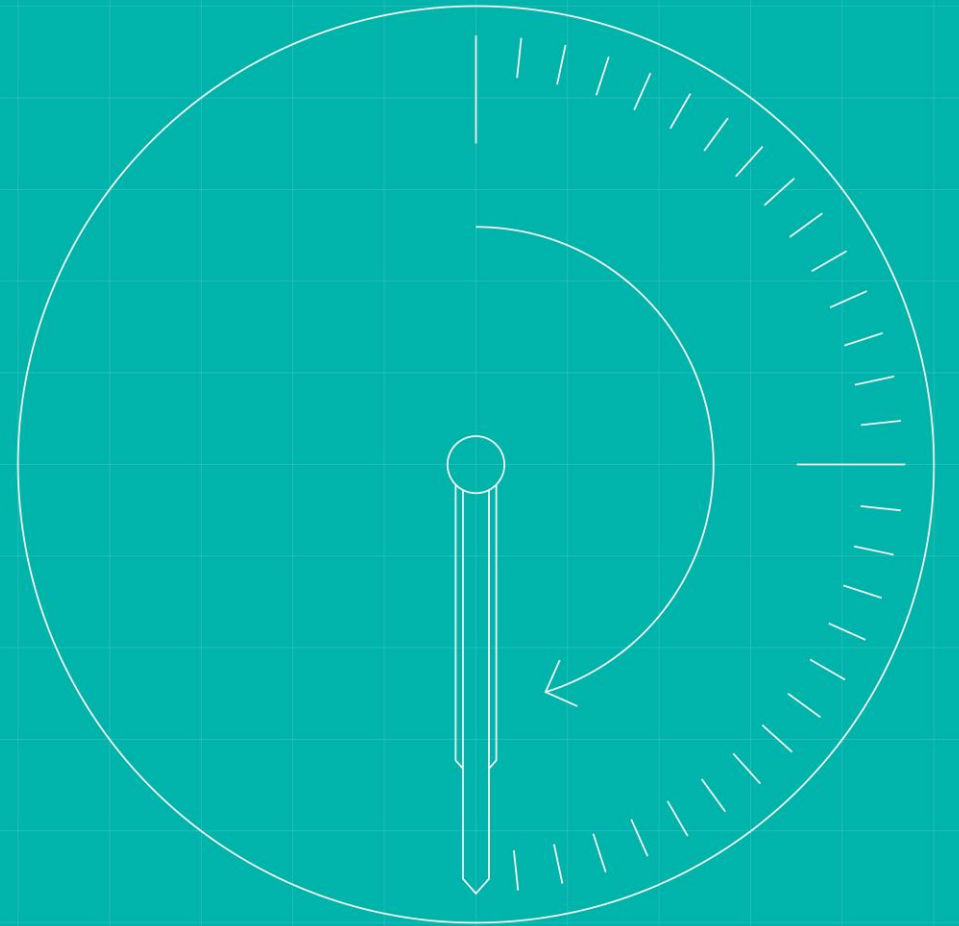| Theme	Summary	Mitigation Approach Overview	RAG Status	
Top risks to the Code Workstream	The main risk to Code delivery is late changes, which Code needs to reflect, e.g. through PCRs and/or testing or issues during the SCR process	• Monitoring triggers to Design and Code change and ensuring there are mechanisms to make changes within the Programme timescales • Front load SCR processes, so that issues are identified earlier and within timescales that don't delay the milestone timescales	**Previous RAG**	**(39 Risks)**
			Current RAG	**(23 Risks)**

Key Risks

Risk Score Assessment

Risk ID	Risk Description	Critical (30–25)	High (24–17)	Medium (16–9)	Low (8–1)	Current score movement since last CCAG	Mitigation Plan
R202	There is a risk that Programme testing (CIT/SIT) may identify changes to baselined code and require code updates and further code releases after initial code changes have been approved			C ← I ... T (C & I at ~14, T at ~9)		No change	1) Monthly meeting in place between Test and Code to monitor likely volume of changes to Design and by association Code 2) To ensure the change control process is followed correctly and test item volume known by Code team 3) Ongoing engagement on how code change will be managed
R485	There is a risk that the Design or queries related to Design are not completed or provided in time and as a result do not provide the information required to enable Code drafting delivery			I ← ... C ... T (I at ~16, C at ~13, T at ~9)		No change	1) Design process (DIN Process) set up to resolve Design queries 2) Amend Code Drafting Plan to accommodate outstanding Design areas 3) Monitor DIN Volumes 4) Code is baselined against a point in time and after this time, changes are picked up by a CR or post M6 agreed process.
R455	There is a risk that the SCR consultation process highlights issues that require resolution in the Programme			C I ... T (C & I at ~14/13, T at ~9)		No change	1) MHHS Programme Code finalisation and consistency check will consult participants to ensure that due process has been followed to mitigate the risk of any party raising concerns in the later SCR consultation
R762	There is a risk that Ofgem cannot deliver M7 on time and this impacts later milestone			I C ... → T (I & C at ~11, T at ~6)		No change	1) Keep close engagement with Ofgem and agree a clear timeline with contingency with Ofgem 2) Agree new milestone timeline via left to right planning
R920	There is a risk that Code Drafting (specifically the Energy Market Data Specification) does not reflect the intended MHHS design. This risk is specific to Swagger's alignment with for example DES138.			C ← ... I ... → T (C at ~15, I at ~12, T at ~7)		Score has increased from 13 to 20	The Programme recognises the risk in the context of Code drafting, It has always been the intention of the Programme to keep both documents aligned where appropriate, PP have been told to develop against Swagger where inconsistencies are identified. the DIN process has worked effectively to address any misalignment and this will continue going forward.

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A new RAID item can be raised using the **RAID Log Input Form**   You can view RAID items across the programme using **dPMO Tool**

Key
I	Initial Score
C	Current Score
T	

M7 Delivery Update

INFORMATION: Update for Ofgem M7 delivery

Ofgem (Andrew McFaul)

10 mins

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MHHS Programme – Ofgem M7 Delivery Summary

Overall Status

- M7 is at risk because the Plan currently makes no provision for Ofgem
  - to assess Final Modification Report (FMR) submissions, including considering Panel recommendations and stakeholders' consultation responses
  - to obtain internal approval and make Ofgem decisions/directions

Month Summary

- Ofgem has raised CR52 which proposes to
  - move the M7 milestone to 11 December
  - clarify that the milestone refers to Ofgem's decisions on the legal text baselined at M6
- Ofgem has begun its review of the BSC, REC and DCUSA legal text and intends to complete this process by mid-August
- First drafts of the Modification Proposal Forms have been produced
- Ofgem is analysing responses to the Programme Participant Information Request on costs. The analysis will inform Ofgem's view of the impact of the legal text baselined at M6 and will be reflected in the BSC, REC and DCUSA Modification Proposal Forms
- Ofgem and the code bodies have discussed and informally agreed a timetable for consulting on the modification proposals baselined at the August CCAG (see separate slide). Note that the actual timelines will be confirmed and directed by the Authority after the August CCAG

Next Month Deliverables

- Decision on CR52 at the August PSG meeting
- Ofgem will continue to review the legal text and refine the Modification Proposal forms

Mstn Ref	Drafting Milestones	Baseline date	Forecast date	Status
6448	Ofgem to keep Ofgem legal informed to ensure prepared for SCR go/no go decision	Mon 24/06/24	Mon 24/06/24	Green
6449	Ofgem Legal to review Code Artefacts	Fri 12/07/24	Fri 12/07/24	Green
6451	Ofgem discuss and agree code mod timetable with code bodies (and MHHSP in relation to the dates for expected decisions)	Fri 09/08/24	Fri 09/08/24	Green
6452	Ofgem to draft open letter and direction to each code body	Fri 16/08/24	Fri 16/08/24	Green
6453	Ofgem to publish open letter	Mon 26/08/24	Mon 26/08/24	Green
6454	Ofgem to publish each Direction to each code body specifying the timetable for each modification	Wed 28/08/24	Wed 28/08/24	Green
6455	Formally submit (by separate email) Modification Proposal Forms and legal texts to each code body	Wed 28/08/24	Wed 28/08/24	Green
6465	Receive Final Mod Reports	Mon 11/11/24	Mon 11/11/24	Green
4088	SCR powers enabled (M7) (Decision and direction)	Mon 11/11/24	Mon 11/12/24	Amber

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Ofgem will confirm and direct the SCR timelines following the August CCAG

Code	Authority submits Authority-Led SCR modification proposal	'Papers day'	First Panel meeting	Consultation/IA/ Voting period begins	Consultation/IA/V oting period ends	Second Panel meeting	Final Modification/ Change Report sent to the Authority
BSC	By 4 September	5 September	12 September	13 September	13 October	6 November	7 November
REC	By 4 September	10 September	17 September	18 September	9 October	5 November	7 November
DCUSA	By 10 September	11 September	18 September	17 October	7 November	16 October	8 November

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BSC Guidance Notes Update

INFORMATION: Provide an update from Elexon on Guidance Notes

Elexon (Jacob Snowden)

5 mins

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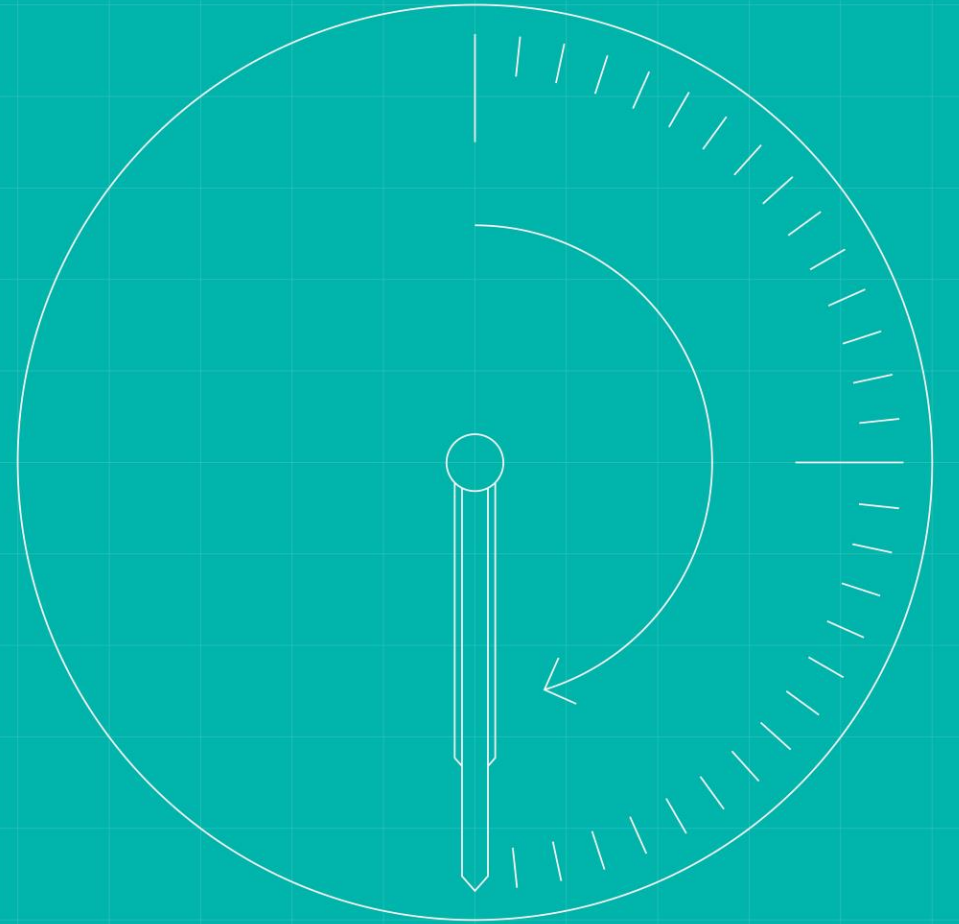
Background and update

Background

- Guidance Notes (GNs) and Simple Guides (SGs) are not part of legal baseline and not under formal industry change control

- Elexon are aiming to update GNs and SGs for M8 (7 March 2025)

- Elexon have 188 GNs and 29 SGs

Update

- We have conducted an initial internal review of the 188 GNs

  - 89 have been identified as impacted by MHHS and will require updating

  - 25 have been identified as not MHHS impacted but require updating

  - 42 require no changes

  - 35 are to be deleted

  - To consider the **new** GNs that will be required for MHHS

- SGs to be implemented before M8 – initial view that 11 are to be amended and 2 to be created

ELEXON

Next steps

GNs are used by customers – we may have our own view on priority however we want to test this with BSC Parties

- We propose publishing the list on the website for full visibility to customers

- Elexon to send out a MS Form to the BSC Change mailing list and via MHHSP's mailing list 'the Clock' seeking feedback on what GNs need to be updated for MHHS

- Prioritisation will help inform the implementation plan of GNs

- Elexon to agree plan internally before presenting to CCAG in August 2024

ELEXON

CDWG Update

INFORMATION: No items

Programme (Chris Welby)

0 mins

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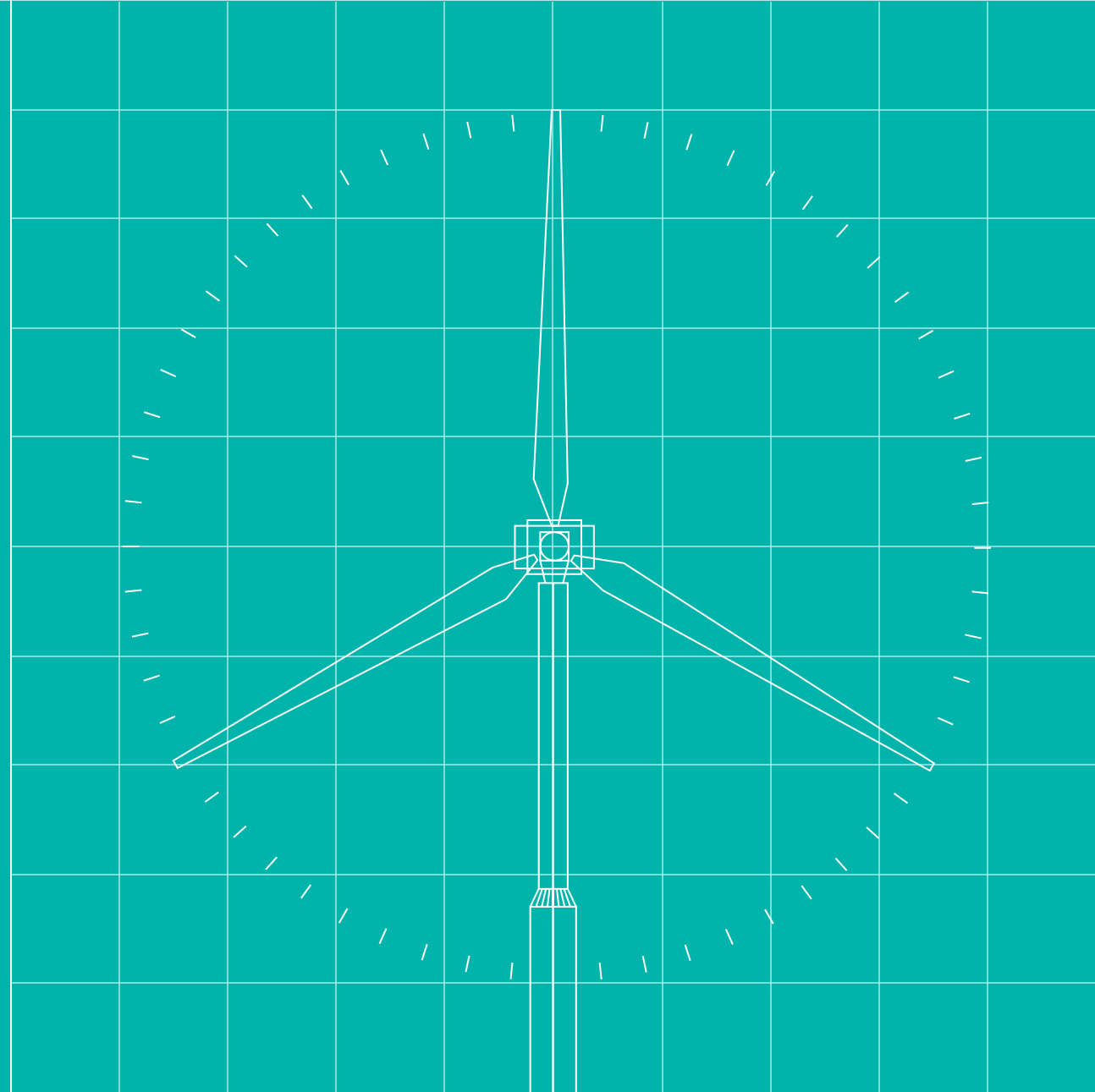
Summary and Next Steps

INFORMATION: Summarise meeting actions and next steps

Chair & Secretariat

5 mins

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Next steps

- Secretariat to confirm actions and decisions from meeting

- Next CDWG meeting **13 August 2024** at **10:00am**

- Next CDWG2 meeting **20 August 2024** at **10:00am (to cancel)**

- Next CCAG meeting **21 August 2024** at **14:00pm**
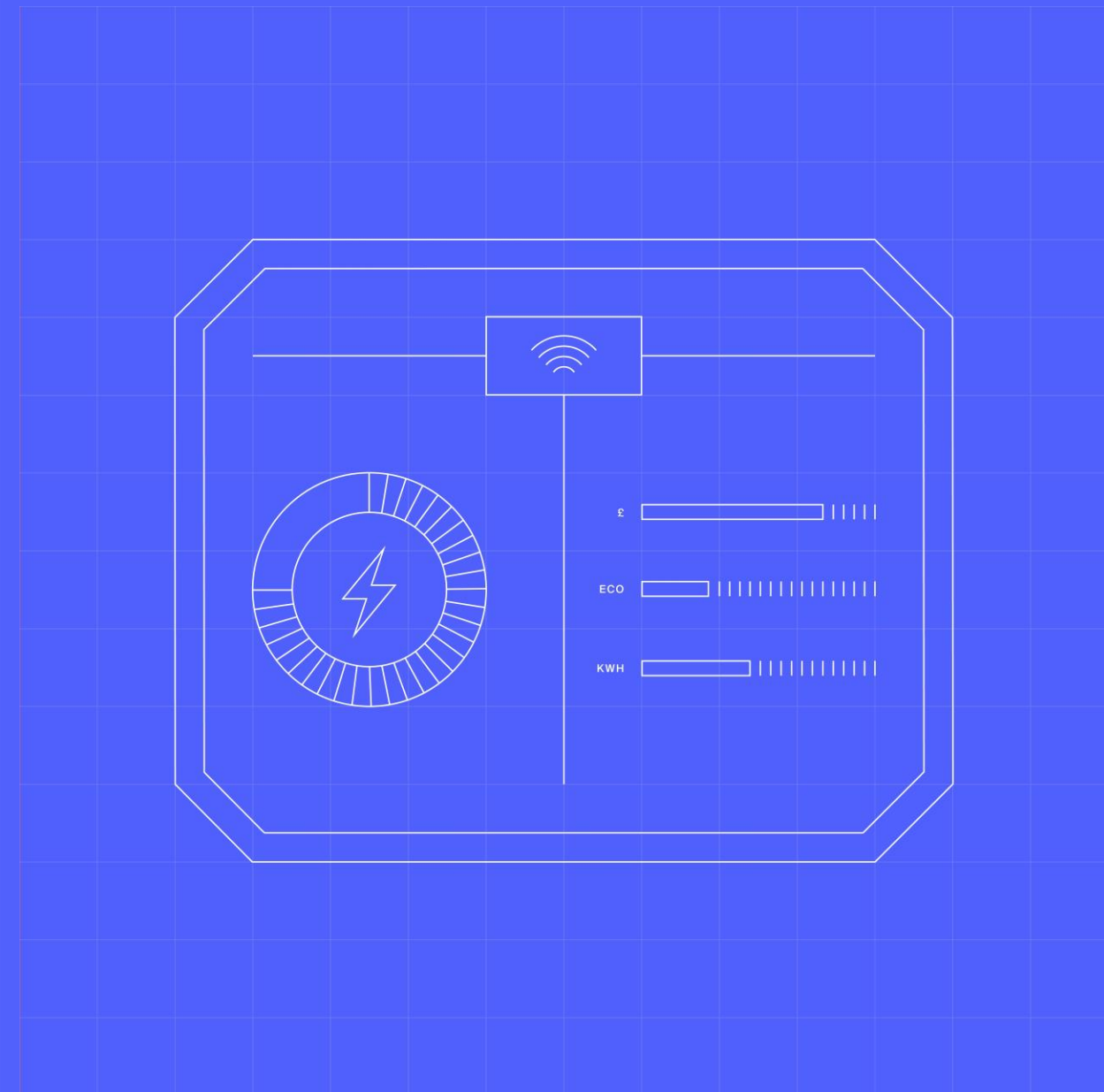
Meeting dates	24 July	21 August	25 September
Relevant milestones or activities		• Code Artefact M6 recommendation/ approval	
Agenda items	• Consistency Check Update • M7 Updates • M8 Updates • BSC Guidance Notes Update	• Code Artefact M6 recommendation/ approval • M7 Updates • M8 Updates	• M7 Updates • M8 Updates
Standing items	• Headline report and actions • Programme updates • Horizon Scanning Log • CCAG Reporting • CDWG Updates • Next steps	• Headline report and actions • Programme updates • Horizon Scanning Log • CCAG Reporting • CDWG Updates • Next steps	• Headline report and actions • Programme updates • Horizon Scanning Log • CCAG Reporting • CDWG Updates • Next steps

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If you would like to request agenda items for the CCAG, please contact PMO@mhhsprogramme.co.uk

Appendices

- *Appendix 1 – Code Drafting POAP*
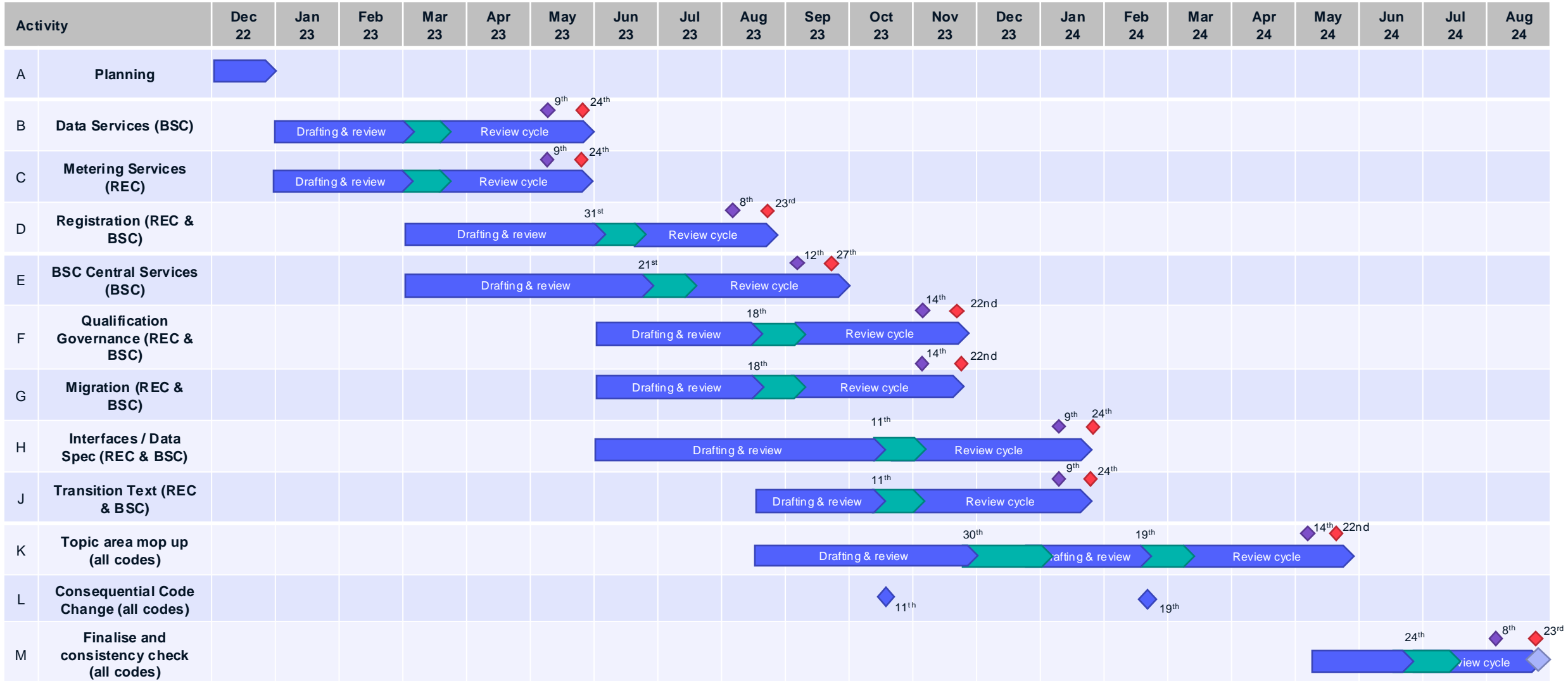- *Appendix 2 – M7 & M8 POAP*
- *Appendix 3 - REC Cat 3 POAP*

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M6 Code Drafting POAP

Key:
- Industry Consultation (teal arrow)
- CCAG (red diamond)
- CDWG (purple diamond)
- Consequential code change consultation (blue diamond)

Activity	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23	Aug 23	Sep 23	Oct 23	Nov 23	Dec 23	Jan 24	Feb 24	Mar 24	Apr 24	May 24	Jun 24	Jul 24	Aug 24

A — Planning

B — Data Services (BSC): Drafting & review, Review cycle (9th, 24th)

C — Metering Services (REC): Drafting & review, Review cycle (9th, 24th)

D — Registration (REC & BSC): Drafting & review (31st), Review cycle (8th, 23rd)

E — BSC Central Services (BSC): Drafting & review (21st), Review cycle (12th, 27th)

F — Qualification Governance (REC & BSC): Drafting & review (18th), Review cycle (14th, 22nd)

G — Migration (REC & BSC): Drafting & review (18th), Review cycle (14th, 22nd)

H — Interfaces / Data Spec (REC & BSC): Drafting & review (11th), Review cycle (9th, 24th)

J — Transition Text (REC & BSC): Drafting & review (11th), Review cycle (9th, 24th)

K — Topic area mop up (all codes): Drafting & review (30th), Drafting & review (19th), Review cycle (14th, 22nd)

L — Consequential Code Change (all codes): (11th, 19th)

M — Finalise and consistency check (all codes): Review cycle (24th) (8th, 23rd)

M6 – 23rd Aug

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M7 and M8 Plan on a Page

Activity			Feb 24	Mar 24	Apr 24	May 24	Jun 24	Jul 24	Aug 24	Sep 24	Oct 24	Nov 24	Dec 24	Jan 25	Feb 25	Mar 25	Apr 25	Jun 25	July 25	Aug 25	Sep 25	

Milestones: M6 (Aug 24), M10 (Mar 25), Qualification start (Sep 25)

N — SCR Powers Enabled
- Ofgem Preparation and enactment of SCR Powers
- Ofgem to keep Ofgem legal informed of process followed and nature of Code drafting to ensure that prepared for SCR go/no go decision

Activity bar Feb 24 → Nov 24, milestone M7 11/11

O — SCR Modifications Consultation
- Modification Proposal Forms to Panel to approve Mod to go to consultation
- Modification Proposal approved by Panel for Consultation
- Each Code Body reviews consultation response and drafts Modification Report
- Modification Panel decision
- Panel make recommendation to OFGEM

Activity bar Aug 24 → Nov 24, milestone M7 11/11

P — Deliver Code Changes
- Release preparation (e.g. preparing release documentation)
- Implement new code on day of code release

Activity bar Nov 24 → Mar 25, milestone M8 07/03

R — Ongoing activities
- Programme management and support to Ofgem, code bodies, industry
- Query management and change control

Activity bar Feb 24 → Jun 25

Legend:
- = activity
- = milestone
- = consultation

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31

MHHS RELATED REC CATEGORY 3 POAP V1.1

CAT 3 MHHS updates	Feb 24	March	April	May	June	July	August	Sept	Oct	Nov	Dec	Jan 25	Feb	March	April

RPA PAOP * — Development; Consultation; PAB Approval; Implemented (09/09)

REC Entry Assessm't Forms — Development; PAB Approval; Implemented (08/10)

REC Entry Assessm't Pack — v4 Implemented (06/02); Development; PAB Approval; v5 Implemented (08/10)

REC Service User Categorisation — Development; PAB Approval; Implemented (09/04)

REC & BSC Joint Storyboards ** — Development; PAB Approval; Implemented (12/11 tbc**)

CSS External Test'g Scenarios ** — Development; REC CM Approval; Implemented (12/11 tbc)

EES User Guides *** — Development; EES Service Provider Approval; Implemented M8 (07/03)

Meter Update (IF005) User Guide [New] — Development; Consultation; MEP Approval; Implemented M8 (07/03)

Meter Config Table Update Process [New] — Development; Consultation; MEP Approval; Implemented M8 (07/03)

TPI Code of Practice **** — Development; Consultation; REC Board Approval; Implemented M8 (07/03)

Guidance on Elec Metering Points — Development; Consultation; MEP Approval; Implemented M8 (07/03)

Electricity DAM & EES Users (App 1) — Development; PAB Approval; Consultation; PAB Re-Approval (if needed); Implemented M8 (07/03)

> Product owner determines if consultation required.
>
> Separate party engagement/training plan being developed.
>
> Once approved, documents with an M8 implementation will be published on a dedicated section of the REC Portal, for transparency.

*This document will set out the timescales for the review of the Performance Assurance CAT 3 products during the period it covers.
** Dates tbc and will be developed with BSCCo. CSS External Testing Scenarios may require update to reflect changes to Joint Storyboards (tbc).

*** Separate EES User Guides for Distributers, Suppliers, MEM & Supplier Agents, 3rd Parties, Non-Domestic Customers & TPIs (6 in total).
**** Note: Proposed change to uplift this to a Cat 2 document. Included as part of Cat 3 POAP until REC CP has been agreed.